

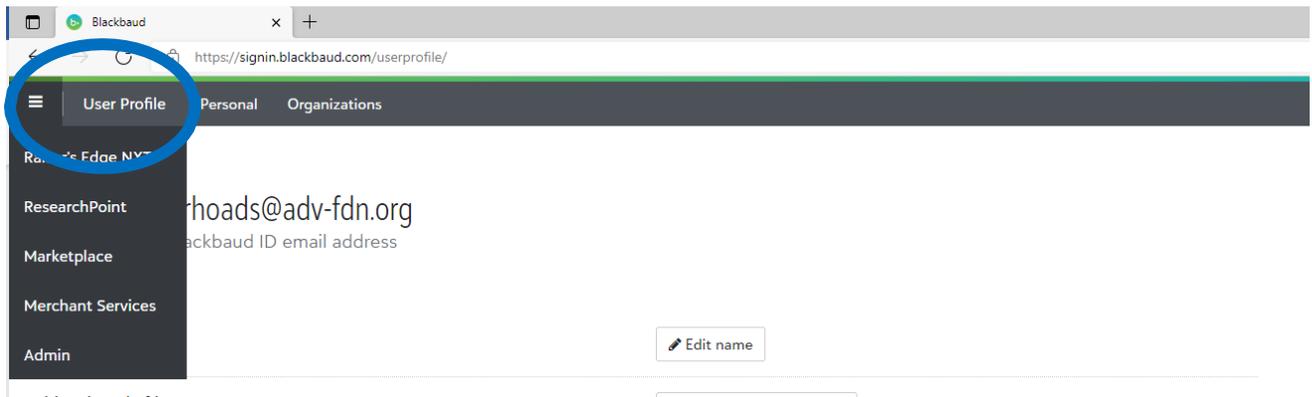


NEW! Blackbaud Report Dashboards

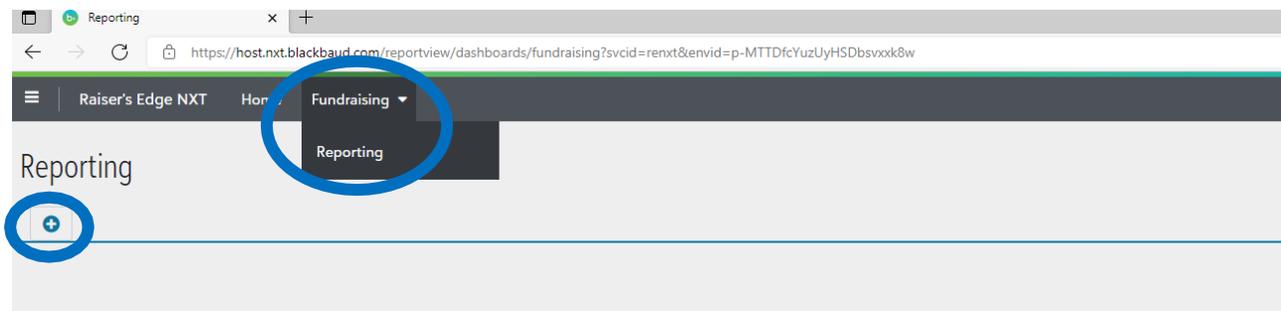
To view the new Blackbaud dashboards you must have a Blackbaud login provided by the Advancement Foundation. Email Dianna Rhoads if you do not have a Blackbaud login.

If you have a Blackbaud login but do not see the new dashboards in your reporting tab, email Dianna Rhoads to request access.

To access Raiser's Edge NXT click the three bars on the top left and choose Raiser's Edge NXT



Choose the Fundraising tab; Reporting tab; click the + to access your reports and Select the reports to view



Examples of accessible dashboard reports

Dashboards 208
Insights 140

+

Q

⋮ **ADA 157- St. Peter the Apostle**
 Annual Diocesan Appeal - St. Peter the Apostle, Fort Worth
 Updated 5/18/2024 by Dianna Rhoads

⋮ **ADA 121- St. Ann**
 Annual Diocesan Appeal - St. Ann, Burleson
 Updated 5/17/2024 by Dianna Rhoads

⋮ **ADA 131- All Saints**
 Annual Diocesan Appeal - All Saints, Fort Worth
 Updated 5/17/2024 by Dianna Rhoads

The new dashboards begin with a summary of Annual Diocesan Appeal parish information.

If you would like access to previous year's information, contact Dianna Rhoads.

Date range
7/1/2023-6/30/2024 ▼

Fund short description
211-2024,211-S..(2) ▼

Donor Count

121

Your total number of households is 440 households. Calculate your participation rate with the following: Participation rate = (# donor count/# households) x 100

% Goal Committed

78%

34,514.50

Gift amount committed

44,250.00

Goal

% Goal Paid

78%

34,514.50

Gift amount received: Gift type (5)

44,250.00

Goal

The totals above reflect all gift activity.

To download any information in Excel format click the arrow-in-cloud icon in the top right of each data table.

ADA 2024-808 No Parish Affiliation

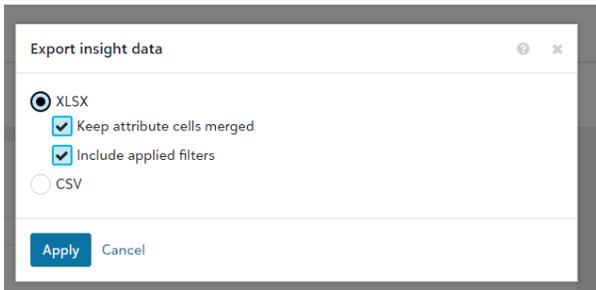
Date range
7/1/2023-6/30/2024 ▼

Fund short description
808-2024,808-S..(2) ▼

Fund Summary

Fund short description	Pledge	Pledge Payments	One Time Gifts	Donors	Gifts, received	Goal ▼
808-2024	710.00	395.00	34,468.22	146	187	0.00
808-SFC	-	-	4,508.40	13	104	0.00





When downloading the Donor Detail Reports, remember that anonymous donors are not listed. The sum of a donor detail report may differ from the summary due to missing anonymous donor gifts.

Donor Detail Reports

The donor detail reports below do not include anonymous donations.

Donor Detail (Hard Credits)								
Constituent ID	Const...	Const...	Con...	Constituent state	Constituent ZIP Code	Fund ID	Pledge	Pled
52803	Deacon ...	880 C...	Valle...	TX	76272-3374	211-SFC	--	
123676801	Hermes ...	2892 ...	Gain...	TX	76240-1725	211-2024	--	
123663373	Hess Re...	C/o Ja...	Mue...	TX	76252-4739	211-2024	--	
52210	Mr. Adri...	6143 ...	Sanger	TX	76266-2176	211-2024	--	

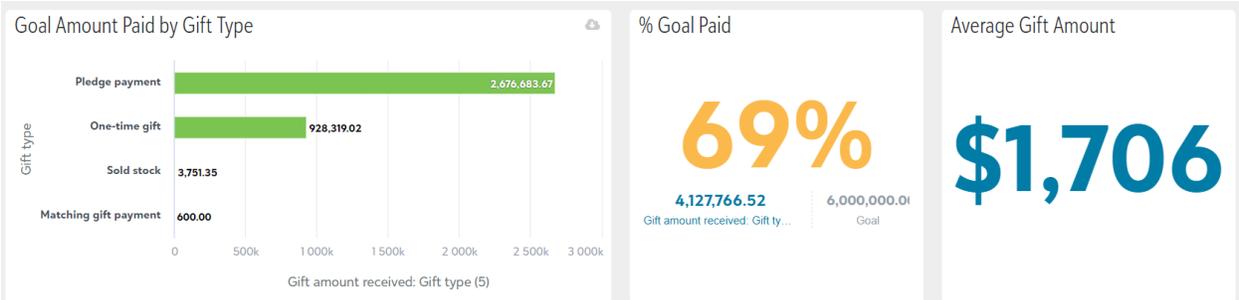
For Capital Campaigns

The information provided by Renée Underwood’s monthly reports is now available in real-time on your parish capital campaign dashboard.

Renee’s Report	Find on Blackbaud Dashboard under:
GOAL	% Goal Committed
Funds Received	% Goal Paid
Pledge Balance	Pledge Summary
TOTAL COMMITTED	% Goal Committed or Fund Summary
Balance to Raise	<i>Calculate goal less committed</i>
Progress Toward Goal	% Goal Committed or % Goal Paid
Number of Donors	Donor Count
Parish Participation	<i>Calculate with donor count and household total</i>

Date range: All time
 Fund short description: CPCF-110-REBUL.(1)

Fundraising Progress



Fund Summary

Fund short description	Pledge	Pledge Payments	One Time Gifts	Donors	Gifts, received
CPCF-110-REBUILD-A	4,406,590.70	2,677,283.67	1,454,234.20	1,078	9,320
Sum	4,406,590.70	2,677,283.67	1,454,234.20	1,078	9,320

Pledge Summary

Fund description	Total pledged	Amount paid	Pledge balance	Amount written off	Fulfillment rate
CPCF-110-Go and Rebuild M...	\$4,406,590.70	\$2,677,283.67	\$1,657,341.21	\$71,965.82	60.76%
Sum	\$4,406,590.70	\$2,677,283.67	\$1,657,341.21	\$71,965.82	

When downloading the Donor Detail Reports, remember that anonymous donors are not listed. The sum of a donor detail report may differ from the summary due to missing anonymous donor gifts.

Capital Campaign dashboards also include

- Cash Flow
- Pledge Past Due

- Hard Credits
- Soft Credits

Remember, these reports are in real-time. For capital campaigns you can edit the date of the report to reflect a certain moment in time i.e., end of previous fiscal year.

For set-up and access to Blackbaud report dashboards contact Dianna Rhoads at (817) 533-3174 or DRhoads@adv-fdn.org

For assistance with the Annual Diocesan Appeal report contact Rachel Martinez at 817-382-4939 or rmartinez@adv-fdn.org

For assistance with a capital campaign report contact Renee Underwood at 817-533-7242 or runderwood@adv-fdn.org